

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST	
Name of Debtor Meta Materials INC	Case Number 24-50792-hlb		
1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor Referred to hereinafter as the Interest holder) <i>Ryan McMillan 62 Prince Edward Dr. North Bay, ON P1A-2T9</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors	RECEIVED AND FILED DEC 10 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK	
Telephone Number 705 471-6558		COURT USE ONLY	
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share security, or interest of a kind specified in subsection (a) or (b) herein.</p>			
Account or other number by which Interest holder identifies Debtor 08BFO2A TD Canada trust	Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated _____		
2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest <i>TD Canada Trust. 103 Laurentian Ave. North Bay, ON P1B-9T2</i>	3 Date Equity Interest was acquired <i>OCT 13 2022 1000 shares NOV 15 2022 2350 shares Jan 17 2023 1650 shares Jan 17 2024 10,000 shares Jan 17 2024 20,000 shares</i>	transaction Confirmation Included	
Telephone Number 705 474-3421	4 Total amount of member interest 350		
6 Type of Equity Interest Please indicate the type of Equity Interest you hold <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest Description _____	5 Certificate number(s) _____		
7 Supporting Documents Attach copies of supporting documents such as stock certificates option agreements warrants etc DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary			
8 Date-Stamped Copy To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest			
9 Signature Check the appropriate box <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent (Attach copy of power of attorney if any) <input type="checkbox"/> I am the trustee or the debtor or their authorized agent (See Bankruptcy Rule 3004) <input type="checkbox"/> I am a guarantor, surety, endorser or other codebtor (See Bankruptcy Rule 3005)			
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information and reasonable belief			
Print Name Ryan McMillan Title _____ Company _____ Address and telephone number (if different from notice address above) _____ _____ _____	Ryan McMillan Nov 27/2024 (Signature) _____ (Date) _____ Telephone number 705 471-6558 email Ryan.McMillan@sunlife.com		

Penalty for presenting a fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571



TD Direct Investing
 3500 STEELES AVE E
 TOWER 2 2ND FLOOR
 MARKHAM ON L3R 0X1

TD Direct Investing

MR RYAN C MCMILLAN
 62 PRINCE EDWARD DR
 NORTH BAY ON P1A 2T9

Transaction Confirmation

Account number and type

08BF02J - TD Waterhouse Tax-Free Savings
 Account - CDN

Questions?

Contact an Investment Representative
 Toll Free 1 (800) 465-5463

Transaction on January 17, 2024

- For settlement on January 19 2024
- Processed on January 17 2024

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC DT-656445	10,000	0.07	

Ticker symbol MMAT	Gross transaction amount	USD 700.00
Security number 43665R	<i>Plus</i> Commission	9.99
CUSIP ID 59134N104	<i>Plus</i> Premium on USD Funds converted at	
Trade number 006879	37.19%	264.05
Trade processed by 9EON	Equals Net transaction amount	CAD \$974.04

As agent TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies

Clients accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request

Abbreviations used in the security descriptions

RS = Restricted shares
 NVS = Non-voting shares
 RVS = Restricted voting shares
 SVS = Subordinate voting shares
 MVS = Multiple voting shares
 /D = DSC (Deferred Sales Charge)
 /NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions fees paid by issuers and others in connection with corporate actions and new issues; the sale of fixed income products; trailer fees paid by mutual fund companies; and remuneration paid by U S market makers and exchanges in connection with U S trades. For more information see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing

The name of the salesperson, dealer and/or market in this transaction will be provided upon request

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Transaction on January 17, 2024

- For settlement on January 19 2024
- Processed on January 17 2024

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC CV-656779	20 000	0 07	

Ticker symbol MMAT	Gross transaction amount	USD 1 400 00
Security number 43665R	<i>Plus</i> Commission	9 99
CUSIP ID 59134N104	<i>Plus</i> Premium on USD Funds converted at	
Trade number 001263	37 19%	524 38
Trade processed by 9EON	<i>Equals</i> Net transaction amount	CAD \$1,934 37

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Transaction Confirmation

Account number and type

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Transaction on January 17, 2023

- For settlement on January 19, 2023
- Processed on January 17 2023

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC MH-574706	1 650	1 0376	
		Gross transaction amount		USD 1,712 04
		Plus Commission		9 99
		Plus Premium on USD Funds converted at 35 79%		616 31
		Equals Net transaction amount		CAD \$2,338 34

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Questions?

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 Toll Free 1 (800) 465-5463

Transaction on November 15, 2022

- For settlement on November 17 2022
- Processed on November 15, 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC YR-566287	2 350	1 88	
		Gross transaction amount		USD 4,418 00
		Plus Commission		9 99
		Plus Premium on USD Funds converted at 34 89%		1 544 93
		Equals Net transaction amount		CAD \$5,972 92

As agent, TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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 NORTH BAY ON P1A 2T9

Transaction Confirmation

Account number and type

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Questions?

Contact an Investment Representative
 Toll Free 1 (800) 465-5463

Transaction on October 13, 2022

- ▶ For settlement on October 17, 2022
- ▶ Processed on October 13 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC MQ-556928	1 000	1 1799	
		Gross transaction amount		USD 1,179 90
Ticker symbol	MMAT	Plus Commission		9 99
Security number	43665R	Plus Premium on USD Funds converted at		490 12
CUSIP ID	59134N104	41 19%		
Trade number	002843	Equals Net transaction amount		CAD \$1,680 01
Trade processed by	9EON			

As agent, TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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TD Direct Investing
77 Bloor Street West
P O Box 5999 Station F
Toronto Ontario M4Y 2T1

September 11, 2024

00065
MR RYAN C MCMILLAN
62 PRINCE EDWARD DR
NORTH BAY ON P1A 2T9

**Action Required Remove Non-Qualified Investment in your
Registered Account # 08BF02J with TD Direct Investing**

Dear MR RYAN C MCMILLAN,

We are writing to inform you that your registered account mentioned above contains a non-qualified investment. The detail of this investment is provided below.

META MATERIALS INC-NEW

Date Security Became Non-Qualified	August 21, 2024
Fair Market Value on Date Security Became Non-Qualified	\$309 10

A non-qualified investment is any investment that falls outside the *Income Tax Act*'s definition of a qualified investment. As the name suggests, non-qualified investments cannot be held in registered accounts and may lead to adverse* tax consequences for you. Your account status is currently non-compliant with provisions of the *Income Tax Act*.

What you need to do

Please remove the non-qualified investment from the account within 90 days from the date on this letter. Doing so will restore your account status to 'compliant'. You may, however, face adverse tax consequences for the duration the non-qualified investment remained in the account.

If this investment remains in your account beyond the stated timeframe, it may be removed at our discretion using one of the methods mentioned below, as restoring your account status to 'compliant' is a priority.

Removing non-qualified investments

Please contact an Investment Representative at 1-800-465-5463 between 7 a.m. and 10 p.m. ET, Monday to Friday to assist you with any of the following options:

- Selling the non-qualified investment on an active market at the current fair market value
- Withdrawing the non-qualified investment from your registered account at the current fair market value

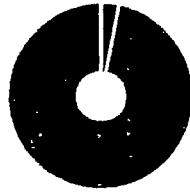
(Please turn over)

Account Details As of 27 Nov 2024, 12:36:58 p m ET

TD Direct Investing - 08BF02A - CAD Cash



Documents (eServices)

Total Value
\$996 15 CADCash Balance
\$1 21Investments
\$994 94(-) Asset Allocation This is the current breakdown of the asset mix of your account [Learn More](#)

Canadian Equities	3 0%	Canadian Fixed Income	0 0%	Cash & Cash Equivalents	0 1%
U S Equities	96 9%	Global Fixed Income	0 0%	Other	0 0%
International Equities	0 0%				

Holdings	Allocation	Activity	Performance		Gain & Loss	Projected Income		
Trade Date	Settle Date	Description		Action	Quantity	Price	Commission	Net Amount
08 Nov 2024	08 Nov 2024	META MATERIALS INC NEW		DEREG	350			\$0 00
08 Nov 2024	08 Nov 2024	29 36RE 08 BF02 J		VALUE	0			\$0 00
07 Nov 2024	08 Nov 2024	CLEAN VISION CORP CONV TO CAD @40 69 AUS PRBD 726504		BUY	1 500	\$0 03	-\$9 99	\$83 91

[View Confirmations >](#)

Broker notified that shares must be removed from TFSA (08BF02J) and transfer to Cash Account (08BF02A) as they no longer qualified

I have included a statement that shows this transaction on Nov 8/2024.

(-) Important Information

PAGE NOTES

- Cash may not include all filled transactions. Please see the Account Overview help section for more information.
- The transactions listed on this page reflect your transaction activity for the past 60 days. For a longer history please go to your statements in eServices.